UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
CELSIUS NETWORK LLC, et al., ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)
)	,

AFFIDAVIT OF SERVICE

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 22, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Monthly Operating Report (Docket No. 1424)
- Notice of Hearing on Debtors' Amended Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan (Docket No. 1425)
- Notice of Hearing on Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 1426)
- Supplemental Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 1427)
- Supplemental Declaration of Josephine Gartrell in Support of Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 1428)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the confidential parties

- Notice of Motion to Schedule an Expedited Hearing and Shorten the Notice Period on the Debtors' (A) Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief and (B) Amended Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan (Docket No. 1429)
- Order (I) Authorizing All Parties to Redact and File Under Seal the Names of Certain Confidential Parties in Interest Related to the Potential Sale of Certain or Substantially All of the Debtors' Assets and the Potential Procurement of Debtor-inpossession Financing and (II) Granting Related Relief (Docket No. 1431)
- In re Celsius Network LLC, No. 22-10964 (MG) Request to Extend Deadline to Object to Debtors' Exclusivity Motion [Docket No. 1317] (Docket No. 1433)
- In re Celsius Network LLC, No. 22-10964 (MG) Request to Extend Deadline to Object to Debtors' Exclusivity Motion [Docket No. 1317] (Docket No. 1434)
- Second Notice of Adjournment of Auction (Docket No. 1440)

Furthermore, on November 22, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as $\underline{\mathbf{Exhibit}} \ \mathbf{C}$, and via electronic mail on the service list attached hereto as $\underline{\mathbf{Exhibit}} \ \mathbf{D}$ and on one-hundred and five (105) Confidential Parties² not included herein:

Second Notice of Adjournment of Auction (Docket No. 1440)

Dated: November 23, 2022

Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 23rd day of November 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

STEPHANIE M. DELGADO
Notary Public - California
Orange County
Commission # 2288834
My Comm. Expires May 17, 2023

Exhibit A

Served via First-Class Mail

22-10964-mg Doc 1471 Filed 11/28/22 Entered 11/28/22 14:15:13 Main Document Pg 4 of 15 Exhibit A

STRETTO

NAME	ATTENTION	ADDRESS 4	ADDRESS	CITY	LOTATE	710	COUNTRY
NAME AD HOC GROUP CUSTODIAL ACCT HOLDERS	ATTENTION C/O TOGUT SEGAL & SEGAL LLP	ADDRESS 1 ONE PENN PLAZA SUITE 3335	ADDRESS 2 ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY NY	ZIP 10119	COUNTRY
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: RTEE ORTHE & BRYAN ROTEIAN ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	30 S. 17TH STREET	ATTN: L KOTLER & M BATES	PHILADELPHIA	PA	19103-4196	
AK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1031 W 4TH AVE SUITE 200	ATTITLE ROTEER GINES RES	ANCHORAGE	AK	99501	
AL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004	
ALTCOINTRADER (PTY) LTD	ATTN: LEGAL DEPARTMENT	229 ONTDEKKERS RD HORIZON		ROODEPOORT		1724	SOUTH AFRICA
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
AR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	323 CENTER ST SUITE 200		LITTLE ROCK	AR	72201	
AZ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
BAKER DOMINIC JOHN BRANDON VOSS	ATTN: STUART P. GELBERG ESQ.	ON FILE 600 OLD COUNTRY ROAD SUITE 410		CARDENI CITY	NIV	44520	
CA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 944255		GARDEN CITY SACRAMENTO	NY CA	11530 94244-2550	
CHANG RICKIE	ATTN. LEGAL DEPARTMENT	ON FILE		SACRAIVIENTO	CA	94244-2330	
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
CLINT PETTY	ATTN: STUART P. GELBERG	600 OLD COUNTRY RD SUITE 410	ATTIV. DAVID V. ADELIX	GARDEN CITY	NY	11530	
CO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1300 BROADWAY 10TH FLOOR	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
CORE SCIENTIFIC INC.	C/O WEIL GOTSHAL & MANGES LLP	767 FIFTH AVE	ATTN: SCHROCK LENDER & BERKOVICH	NEW YORK	NY	10153	
COVARIO AG	ATTN: LEGAL DEPARTMENT	LANDYS GYR STRASSE 1		ZUG		6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852	
CRYPTO10 SP -SEGREGATED PORTFOLIO	ATTN: LEGAL DEPARTMENT	1ST FLOOR ARTEMIS HOUSE 67 FORT ST		GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	6106	
DC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	400 6TH STREET NW		WASHINGTON	DC	20001	
DEFERRED 1031 EXCHANGE LLC	ATTN: LEGAL DEPARTMENT	LAKELAND AVE.		DOVER	DE	19901	
DEKKER CARLOS C	ATTILL SOME DEPARTMENT	ON FILE	OARVEL OTATE OFFICE RUIL RIVE			10001	
DELAWARE DEPARTMENT OF JUSTICE	ATTN: LEGAL DEPARTMENT	820 N FRENCH ST	CARVEL STATE OFFICE BUILDING	WILMINGTON	DE	19801	
DENTZEL ZARYN DIANA THANT & NATAKOM CHULAMORKODT	C/O MEYER SUOZZI ENGLISH & KLEIN	ON FILE 1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
DIFIORE THOMAS ALBERT	C/O MEYER SUOZZI ENGLISH & KLEIN	ON FILE	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	IN Y	10018	
DIXON SIMON		ON FILE					
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DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	1301 AVENUE OF THE AMERICAS 42ND FL	ATTN: JEFFREY GLEIT & ALLISON WEISS	NEW YORK	NY	10019	
EMIL PILACIK & EMCO TECHNOLOGY	ATTN: WILLIAM D. SCHROEDER JR.	920 LENMAR DR		BLUE BELL	PA	19422	
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FEDERAL TRADE COMMISSION	ATTN: K. JOHNSON & K. AIZPURU	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528	WASHINGTON	DC	2058	
FEE EXAMINER CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN S.C.	ONE EAST MAIN STREET SUITE 500	ATTN: KATHERINE STADLER	MADISON	WI	53703	
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GA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	40 CAPITOL SQ SW		ATLANTA	GA	30334	
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ID OFFICE OF ATTORNEY GENERAL IGNAT TUGANOV	ATTN: LEGAL DEPARTMENT C/O VENABLE LLP	700 W JEFFERSON ST STE 210 1270 AVE OF THE AMERICAS 24TH FLOOR	PO BOX 83720 ATTN: SABIN LEVY & PELED	BOISE NEW YORK	ID NY	83720 10020	
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IOWA OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1305 E WALNUT ST	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
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JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
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MI DEPARTMENT OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	525 W OTTAWA ST		LANSING		48906	
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MS OFFICE OF ATTORNEY GENERAL MT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT ATTN: LEGAL DEPARTMENT	550 HIGH ST PO BOX 220 215 N SANDERS PO BOX 201401	WALTER SILLERS BUILDING JUSTICE BUILDING 3RD FLOOR	JACKSON HELENA		39201 59602	
MURPHY JR THOMAS PATRICK	ATTN. LEGAL DEFARTIMENT	ON FILE	JOSTICE BUILDING SKDT EOOK	TILLLINA	IVI I	39002	
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ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK		58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY	570 BROAD ST	ATTN: JEFFREY BERNSTEIN	NEWARK		07102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY CARPEN	225 LIBERTY ST 36TH FLOOR	ATTN: NICOLE LEONARD	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES NEW SPANISH RIDGE LLC ET AL.	MCELROY DEUTSCH MULVANEY CARPENTER C/O LEVIN EPSTEIN & ASSOCIATES PC	1300 MT. KEMBLE AVENUE PO BOX 2075 60 E 42ND ST SUITE 4700	ATTN: VIRGINIA T. SHEA ATTN: JOSHUA D. LEVIN-EPSTEIN	MORRISTOWN NEW YORK		07962-2075 10165	
NEW SPANISH RIDGE LLC ET AL. NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	945 EAST PACES FERRY RD NE STE 2000	ATTN: THOMAS R. WALKER	ATLANTA		30326	
NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	CSC STATION 112 SOUTH FRENCH STREET	ATTN: CARL D. NEFF	WILMINGTON		19801	
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Nol Myer NV OFFICE OF ATTORNEY GENERAL	C/O MEYER SUOZZI ENGLISH & KLEIN ATTN: LEGAL DEPARTMENT	1350 BROADWAY SUITE 1420 100 N CARSON ST	ATTN: EDWARD LOBELLO & JORDAN WEISS OLD SUPREME COURT BUILDING	NEW YORK CARSON CITY	NY NV	10018 89701	
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OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST				73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM		97301-4096	
ORACLE AMERICA INC.	C/O BUCHALTER A PROFESSIONAL CORP	425 MARKET ST SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO		94105-3493	
PA OFFICE OF ATTORNEY GENERAL PAOLA LEANO PERALTA	ATTN: LEGAL DEPARTMENT C/O MCCARTER & ENGLISH LLP	STRAWBERRY SQUARE 16TH FL 825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	HARRISBURG NEW YORK		17120 10019	
PARK SEONG	C/O WICCARTER & ENGLISTTEEP	ON FILE	ATTN. DAVID 3. ADELIX	NEW TORK	INI	10019	
PERRY BRETT ALAN		ON FILE					
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAARD	ENGLEWOOD		07631	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQ 1ST FL 64 EARTH CLOSE		GRAND CAYMAN		KY-1107	Cayman Islands
RESOURCES CONNECTION LLC	C/O FORTIS LLP	650 TOWN CENTER DR SUITE 1530	ATTN: PAUL R. SHANKMAN	COSTA MESA		92626	
RH MONTGOMERY PROPERTIES INC. RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR 511 UNION ST SUITE 2700	ATTN: MORRIS D. WEISS ATTN: TYLER N. LAYNE	AUSTIN NASHVILLE		78704 37219	
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST	ATTN. TILER N. LATINE	PROVIDENCE		2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	1251 SIXTH AVE 21ST FLOOR	ATTN: HUGH MCCULLOUGH	NEW YORK	NY	10020	
SAENZ JESUS ARMANDO		ON FILE					
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY		08096	
SC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1000 ASSEMBLY ST ROOM 519	REMBERT C. DENNIS BLDG	COLUMBIA		29201	
SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE		57501-8501	
SDNY US ATTORNEYS OFFICE SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK WASHINGTON		10007 20549	
SECURITIES & EXCHANGE COMMISSION SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK		10281-1022	
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ONE PENN PLAZA 31ST FLOOR	ATTN: SCOTT D. SIMON	NEW YORK		10119	
STEWART RUSSELL GARTH		ON FILE					
STROBILUS LLC	O O A WATER O COL PALAR	ON FILE	LITTLE A COTTENANT OF CONTRACT	NEWYORK	107	10010	
SYMBOLIC CAP PTNR PROFLUENT TRADING	C/O MINTZ & GOLD LLP	600 THIRD AVENUE 25TH FLOOR	ATTN: A. GOTTESMAN & A. SONDHI	NEW YORK	NY	10016	
TAN RICHARD TAN YAN		ON FILE ON FILE					
TEXAS DEPARTMENT OF BANKING	C/O OFFICE AG OF TX BKR & COLL DIV	PO BOX 12548 MC008	ATTN: MILLIGAN RYAN BINFORD DESAI	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN RYAN & DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN		78711-2548	
THE CAEN GROUP LLC		ON FILE					
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: LIEBERMAN & SILVERMAN	7 TIMES SQUARE	NEW YORK	NY	10036-6569	
TN DEPT OF COMMERCE & INSURANCE	C/O TN AG OFFICE BANKRUPTCY DIV	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
TN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 20207 ON FILE		NASHVILLE	TN	37202-0207	
			1	i i	1		
TRUSSELL MARK	ATTN: LEGAL DEPARTMENT			ALISTIN	TY	78701	
TRUSSELL MARK TX OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 W 15TH ST		AUSTIN	TX	78701	
TRUSSELL MARK	ATTN: LEGAL DEPARTMENT C/O WHITE & CASE LLP		ATTN: M. ANDOLINA & G. PESCE	AUSTIN		78701 60606	

22-10964-mg Doc 1471 Filed 11/28/22 Entered 11/28/22 14:15:13 Main Document Pg 6 of 15 Exhibit A

STRETTO

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VA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	202 N NINTH ST		RICHMOND	VA	23219	
VAN LOC TRUYEN		ON FILE					
VILLINGER CHRISTOPHER		ON FILE					
VINCENT CAROLYN MARGARET		ON FILE					
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES LLP	445 PARK AVE 9TH FLOOR	ATTN: HOLLACE T. COHEN	NEW YORK	NY	10022	
VT DEPT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD	89 MAIN ST 3RD FLOOR		MONTPELIER	VT	05620	
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Exhibit B



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LINDIS OFFICE OF THE ATTORNEY GENERAL LUMIT COPE AND SWITZER SYSTEMS USA D' OO SILLS CUMMIS & GROSS PC ATTN: GREGORY A. KOPACZ GOODATCS, STEMBARD COMMISSION OF COMMISSION	IGNAT TUGANOV	C/O VENABLE LLP		
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NUCTUS CAPITAL FENNACIAL TECHNOLOGIES SPC OANIEL GINVETUS CAPITAL COM OVA OFFICE OF THE ATTORNEY EMERGAL ATTN. KYLE W. ROCHE, ESQ. CONSUMER RAG. GOV ATTN. EVAN J. ZUCKER EDONCETTING GOV MBERGING STAFER COM OO LOCARTER & ENGLISH, LLP ATTN. EVAN J. ZUCKER EDONCETTING GOV MBERGING STAFER COM OO HOPMINS & CARLEY, ALC ATTN. MONIQUE D. JEWETT-BREWSTER EAWARDSHIP F. GEBEG. ESQ. ATTN. MONIQUE D. JEWETT-BREWSTER EAWARDSHIP F. GEBEG. ESQ. ATTN. ATTORNEY GENERAL ATTN. ATTN. DAVID J. ADLER OR FLEE GEST. CREATING GOV GEBER. REGERON LLEN ON FILE GEST. CREATING GOV GEBER. REGERON LLEN ON FILE ON FILE CONSUMER RAG. GOV ON FILE ON FILE ON FILE CONSUMER RAG. GOV ON FILE O				
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Exhibit C

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Exhibit D



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